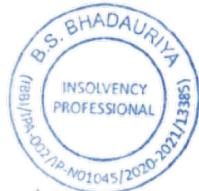


Name of the corporate debtor: RCI Industries and Technologies Limited; Date of commencement of CIRP: 25th November, 2022; List of creditors as on: 31st July, 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of claim not admitted | Amount of claim under verification | Remarks, if any | | |
|---------|--|---------------------------|-----------------------|---------------------------|---------------------|-------------------------------------|-----------------------------|------------------------|-----------------------|------------------------------|------------------------------------|---------------------|----|----------------------------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Union Bank of India | 13-12-2022 | 95,16,46,181 | 95,16,46,181 | Financial Creditors | Yes | Yes | No | 35.45% | No | -- | No | -- | |
| 2 | Punjab National Bank | 13-12-2022 | 43,57,80,744 | 43,57,80,744 | Financial Creditors | Yes | Yes | No | 16.23% | No | -- | No | -- | |
| 3 | State Bank of India | 12-12-2022 | 34,65,00,866 | 34,65,00,866 | Financial Creditors | Yes | Yes | No | 12.91% | No | -- | No | -- | |
| 4 | Indian Bank | 09-12-2022 | 28,02,59,076 | 28,02,59,076 | Financial Creditors | Yes | Yes | No | 10.44% | No | -- | No | -- | |
| 5 | South Indian Bank | 13-12-2022 | 38,54,84,670 | 20,62,76,197 | Financial Creditors | Yes | Yes | No | 7.68% | No | -- | 17,92,08,473 | -- | Claims have been admitted partly |
| 6 | The Karur Vysya Bank Limited | 08-12-2022 | 20,06,21,652 | 20,06,21,652 | Financial Creditors | Yes | Yes | No | 7.47% | No | -- | No | -- | |
| 7 | Jammu and Kashmir Bank Limited | 20-12-2022 | 16,41,65,913 | 16,41,65,913 | Financial Creditors | Yes | Yes | No | 6.11% | No | -- | No | -- | |
| 8 | Mudraksh Investfin Private Limited | 08-12-2022 | 7,05,91,531 | | | | | | | | | | | |
| 8 | Mudraksh Investfin Private Limited (Assigned by Clix Capital Services Private Limited) | 08-12-2022 | 5,24,75,744 | 5,24,75,744 | Financial Creditors | Yes | Yes | No | 1.95% | No | -- | No | -- | |
| 9 | Hero Fincorp Limited | 13-12-2022 | 4,70,31,861 | 4,70,31,861 | Financial Creditors | Yes | Yes | No | 1.75% | No | -- | No | -- | |
| 10 | Canbank factors | | 6,35,51,472 | | Financial Creditors | - | - | - | - | - | - | 63551472 | - | |
| | | | 2,99,81,09,710 | 2,68,47,58,234 | | | | | | | | 24,27,59,945 | | |

(Brijesh Singh Bhadauriya)
Interim Resolution Professional
RCI Industries and Technologies Limited
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AFA Valid till: 30.06.2025



(Handwritten signature)